



GOOD MORNING  
Have Good Trading Day

WEDNESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28091	-87	-0.31
NIFTY	8691	-17	-0.20

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	48.36	+4.47
HDFCBANK	70.34	-2.86
ICICIBK	8.54	-1.84
INFY	15.69	-1.88
TATAMOTOR	40.61	-0.98
WIPRO	9.69	-0.41

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-606.34
FIIs Index Future	-763.56
FIIs Index Options	-835.83
FIIs Stock Future	189.16
FIIs Stock Options	-83.19
DIIs Eq (Provisional)	389.11

### CURRENCY

RBI RATE	25-OCT-2016
RUPEE - \$	66.8777
EURO	72.7897
YEN 100	64.0600
GBP	81.7714

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18169	-53	-0.30
NASDAQ	5283	-26	-0.50
NIKKEI	17363	-1	-0.01
HANG SENG	23417	-148	-0.63
SGX NIFTY	8666	-31	-0.37

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	49.34	-0.62
NATURAL GAS	3.123	-0.026
GOLD	1276.6	+3.0
SILVER	17.850	+0.070
COPPER	2.1365	-0.0020

### WORLD EVENTS

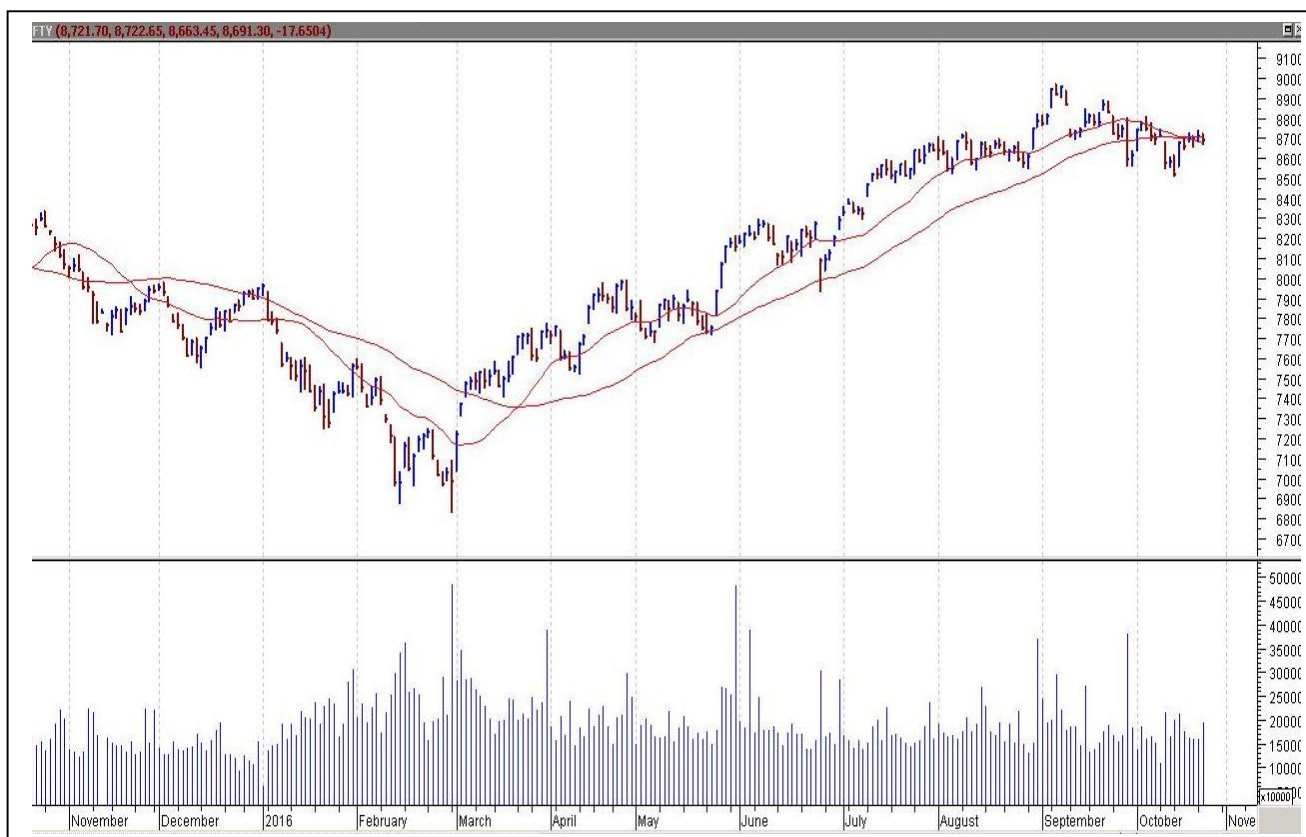
- US: Crude Oil Inventories
- UK: BBA Mortgage Approvals

## TOP STORY

- Axis Bank Q2 Net Profit Down 83.1% At `319 Cr Vs `1,915.6 Cr (YoY). Provisions At `3,623 Cr Vs `707 Cr (YoY). Gross NPA At 4.17% Vs 2.54% (QoQ).
- Gujarat Industries Power issued 2 Lol for 2 solar power projects to Vikram Solar Ltd
- GE T&D India - GE Energy Europe BV to sell 42.5k shares from 27 Oct to 31 Dec
- L&T Infotech to acquire AugmentIQ Data for Rs7cr
- Asian Paint approved amalgamation of Mauritius subsidiary with itself
- Bharti Board Approves Exploring Monetisation Of A 'Significant' Stake In Bharti Infratel
- IDFC Bank Q2 Net Profit Up 46.5% At `387.7 Cr Vs `264.7 Cr (QoQ). NII Down 0.7% At `495.6 Cr Vs `499 Cr (QoQ). Gross NPA At 5.96% Vs 6.09% (QoQ).
- Bharti Airtel Q2 Cons Net Profit At `1,461 Cr Vs Rs. 1536 Cr (YOY). Cons Total Income At `24,671 Cr Vs Rs. 23852 Cr (YOY)



## NIFTY CHART



## MARKET COMMENTARY

Indian stock markets finished the session on a dull note, modestly below the neutral line as investors at large remained reluctant to build on long positions amid weak global cues, as oil prices dipped and after Chicago Fed President Charles Evans said that the Fed could raise short-term interest rates by three quarter-point by the end of 2017. The session largely remained characterized by choppiness as the aimless indices moved only slowly creeping towards the previous closing levels after the early decline. For today's trade Nifty likely to trade in the range between 8725 – 8755 in the upper side and 8665 – 8645 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8691	8665	8645	8635	8615	8725	8755	8775	8785
USDINR	66.84	66.7	66.6	66.55	66.5	66.9	66.95	67	67.1





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IDEAOPT	TPL FINANCE LIMITED	S	145,508	62.92
PACL	ASIAN PORTFOLIO MANAGEMENT PVT LTD	S	195,724	19.95
UVBOARDS	REMEX INVESTMENT PVT LTD	S	100,000	23.38

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BURNPUR	GOUTAM CHORARIA	SELL	460000	15.35
GICL	SINGHVI SARLA	BUY	66000	25.11

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BANKINDIA, CEATLTD, HDIL, IBREALEST, JINDALSTEL, ORIENTBANK, TV18BRDCST

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
PNB Housing Finance Ltd	Equity	25-Oct-2016	27-Oct-2016	Open
Varun Beverages Ltd	Equity	26-Oct-2016	28-Oct-2016	Open



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1552	1544	1535	1556	1564	1576
ADANI PORTS	313	290	267	303	326	340
AMBUJACEM	248	247	245	248	250	251
ASIANPAINT	1140	1118	1097	1138	1160	1180
AXISBANK	529	522	516	527	534	538
BAJAJ-AUTO	2802	2788	2774	2800	2813	2825
BANKBARODA	157	155	153	157	159	161
BHARTIARTL	312	305	298	309	316	319
BHEL	140	138	137	140	142	144
BOSCHLTD	22623	22469	22316	22704	22857	23092
BPCL	685	677	668	682	691	696
CAIRN	231	227	224	230	233	236
CIPLA	585	580	575	587	592	599
COALINDIA	320	317	315	321	323	326
DRREDDY	3201	3110	3019	3159	3250	3300
GAIL	435	430	426	438	443	450
GRASIM	973	965	957	971	979	985
HCLTECH	805	801	797	806	810	815
HDFC	1340	1329	1317	1339	1350	1361
HDFCBANK	1250	1240	1230	1254	1264	1278
HEROMOTOCO	3356	3337	3318	3351	3370	3384
HINDALCO	151	148	145	150	153	155
HINDUNILVR	832	825	817	837	845	857
ICICIBANK	289	285	281	288	292	295
IDEA	75	74	73	75	77	78
INDUSINDBK	1209	1203	1196	1211	1218	1226
INFY	1017	1009	1000	1024	1032	1047
ITC	239	237	235	240	242	245
KOTAKBANK	787	780	774	787	793	799
LT	1484	1475	1467	1487	1496	1508
LUPIN	1526	1517	1507	1530	1540	1554
M&M	1304	1289	1273	1315	1330	1356
MARUTI	5781	5738	5695	5769	5812	5842
NTPC	152	150	148	151	153	154
ONGC	289	286	284	290	292	296
PNB	146	145	144	147	148	149
POWERGRID	178	176	174	178	180	181
RELIANCE	1061	1055	1049	1060	1066	1071
SBIN	261	260	258	262	264	266
SUNPHARMA	747	743	738	751	756	764
TATAMOTORS	554	548	543	555	560	567
TATAPOWER	82	81	80	82	83	84
TATASTEEL	415	409	403	414	420	425
TCS	2398	2381	2364	2398	2415	2432
TECHM	434	430	425	434	438	442
ULTRACEMCO	4017	3977	3938	4005	4044	4072
VEDL	204	200	195	202	206	209
WIPRO	481	479	476	482	484	487
YESBANK	1308	1301	1293	1306	1314	1320
ZEEL	514	506	499	514	522	530



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33439:-Face Value Split - Bhageria Industries Limited (BHAGERIA) from Rs. 10 to Rs. 5 w.e.f. October 26, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
DHFL	26-Oct-16	Dividend	1
BHAGERIA	26-Oct-16	Face value Split From Rs 10 To Rs 5	
STAMPEDE	27-Oct-16	Bonus 1 DVR:4 Eq Shares	
HCLTECH	27-Oct-16	Dividend	
SUNILHITEC	27-Oct-16	Face Value Split From Rs 10 To Re 1	
MINDTREE	28-Oct-16	Dividend	
HINDUNILVR	1-Nov-16	Dividend	
ASIANPAINT	1-Nov-16	Dividend	
SUPPETRO	1-Nov-16	Dividend	
MASTEK	1-Nov-16	Dividend	1
IBULHSGFIN	2-Nov-16	Dividend	9
ICICIPRULI	2-Nov-16	Dividend	
HESTERBIO	3-Nov-16	Dividend	3
FOSECOIND	3-Nov-16	Dividend	
DABUR	3-Nov-16	Dividend	
JAYAGROGN	3-Nov-16	Dividend	1.25
ZEELEARN	3-Nov-16	Dividend	0.05
SRTRANSFIN	3-Nov-16	Dividend	
TVSMOTOR	3-Nov-16	Dividend	
SYMPHONY	3-Nov-16	Dividend	
SQSBFSI	3-Nov-16	Dividend	4
ONGC	3-Nov-16	Dividend	

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1245/\$1222 & Resistance = \$1296/\$1339.
- Crude oil range->\$45 to \$55.
- Stocks Struggle for Direction amid Mixed Earnings; Metals Rally: - U.S. stocks fluctuated near a two-week high as traders assessed a batch of mixed earnings from blue-chip companies while weighing the outlook for interest rates in the world's largest economy. Metals climbed.
- Dollar steady at 9-month highs, sterling lower: - The dollar was trading at nine-month highs against the other major currencies on Tuesday amid expectations for higher U.S. interest rates, while the pound slid ahead of remarks by Bank of England Governor Mark Carney later in the day. The index has rallied 3.44% so far this month as hawkish remarks by Federal Reserve officials in recent weeks solidified expectations for a rate hike before the year's end.
- U.S. natural gas sinks 5% on unseasonably warm weather outlook: - U.S. natural gas futures plunged to the lowest level in almost seven weeks on Tuesday, as forecasts showing unseasonably warm temperatures across the U.S. Midwest in the days ahead dampened demand expectations for the heating fuel.
- Oil turns lower as focus shifts to U.S. stockpile data: - Oil prices were under pressure in North American trade on Tuesday, [reversing earlier gains](#) as fading expectations of a coordinated production cut among major global oil producers and a stronger [U.S. dollar](#) weighed.
- Gold rises despite strong dollar, Fed rate hike outlook: - Gold prices added to [overnight gains](#) during North America's session on Tuesday, as market players looked ahead to more U.S. economic data for clues on the likelihood of a December

## TRENDS & OUTLOOK – DATE: 26- Oct- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	29410	29631	29865	30198	30576
SILVER (Dec)	39940	41100	42250	43500	44777

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	306	311	316	321	326
ZINC (Oct)	151.45	154.20	157.10	159.55	162.30
LEAD (Oct)	130.30	133.45	136.50	139.30	142.70
NICKEL (Oct)	651	666	684	699	714

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	3130	3250	3375	3465	3555
NATURAL GAS (Oct)	178	184	190	195	201

### DATA TALKS : TODAY'S ECONOMIC DATA :

Goods Trade Balance, Prelim Wholesale Inventories m/m, Flash Services PMI, New Home Sales, Crude Oil Inventories.





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All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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